Offering

Investment Offering: 7.5% Secured Return.

Qualified Investment: IRA, Pensions, and Retirement Account.

Interest Payout: Monthly.

Lock-out/Term: 12/18 Months.

Investment Type: Trust Deed Investment. Investor Suitability: Accredited Investors.

Transparency: Reasonable access to all books, loan files and

bank account.

Method of Offering: Private placement Memorandum (PPM) under

SEC Reg. 506C.

Executable Docs: Inter-Creditor Agreement, Promissory Note,

Subscription Agreement.

Investment Details

Investment: Bridge loans (i.e., short term loans) secured by

real property.

Investment Objective: Stable Monthly Income.

Lending Rate: 8.5% 1 10%.

Borrower Profile: Bridge loan for seasoned investors, flipper

loan.

Lien Position: First Deed of Trust with Lenders Insurance.

Target Protective Equity: 35% equity cushion based on a target loan-to-

value of approximately 65% based on as

repaired value.

Target Loan Term: 12 to 18 months.

Target Loan Size: \$100,000 to \$3,000,000

Borrower Repayment: Interest only with a balloon payment at

maturity.

Repayment Strategy: Sale or refinance of the subject property.

<u>Audits/Reporting/Bond</u>

DBO: Mandatory annual reporting to Department of

Business Oversight.

3rd Party: Mandatory 3rd party independent annual

audits.

Bond: Bond on file with DBO through

Lender Insurance: Lender insurance provided on every file for

each loan originated.

Company Insurance: Investor and Company Insurance.

Sunset Equity Funding is a dba of Easy Financial LLC a licensed lender through Department of

Business Oversight, formerly Department of Corporations operating under license 603C725.